Form **8038-G**

(Rev. November 2000)

Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ **Under Internal Revenue Code section 149(e)**

▶ **See separate Instructions.**

Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority

If **Amended Return,** check here ▶ ☐

1	Issuer's name	**2**	**Issuer's employer identification number**
3	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	**4** Report number 3
5	City, town, or post office, state, and ZIP code	**6**	Date of issue
7	Name of issue	**8**	CUSIP number
9	Name and title of officer or legal representative whom the IRS may call for more information	**10**	Telephone number of officer or legal representative ( )

Part II Type of Issue (check applicable box(es) and enter the issue price) See instructions and attach schedule

11	☐ Education	**11**	
12	☐ Health and hospital	**12**	
13	☐ Transportation	**13**	
14	☐ Public safety	**14**	
15	☐ Environment (including sewage bonds)	**15**	
16	☐ Housing	**16**	
17	☐ Utilities	**17**	
18	☑ Other. Describe ▶ Lease Purchase Schedule 006426540	**18**	

19 If obligations are TANs or RANs, check box ▶ ☐ If obligations are BANs, check box ▶ ☐

20 If obligations are in the form of a lease or installment sale, check box ▶ ☐

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		$	$	4 years	%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest			**22**	
23	Issue price of entire issue (enter amount from line 21, column (b))			**23**	
24	Proceeds used for bond issuance costs (including underwriters' discount)	**24**			
25	Proceeds used for credit enhancement	**25**			
26	Proceeds allocated to reasonably required reserve or replacement fund	**26**			
27	Proceeds used to currently refund prior issues	**27**			
28	Proceeds used to advance refund prior issues	**28**			
29	Total (add lines 24 through 28)			**29**	
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			**30**	

Part V Description of Refunded Bonds (Complete this part only for refunding bonds.)

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶ _____ years

32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶ _____ years

33 Enter the last date on which the refunded bonds will be called ▶ _____

34 Enter the date(s) the refunded bonds were issued ▶

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	**35**	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (see instructions)	**36a**	
b	Enter the final maturity date of the guaranteed investment contract ▶ _____		
37	Pooled financings: **a** Proceeds of this issue that are to be used to make loans to other governmental units	**37a**	

b If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the name of the issuer ▶ _____ and the date of the issue ▶ _____

38 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐

39 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐

40 If the issuer has identified a hedge, check box ▶ ☐

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

▶ Signature of issuer's authorized representative Date ▶ Type or print name and title

SAMPLE