

General JOC Contract Amendment

- Only contracts 09D-CENT-0902 and 09D-SDB-0902 have been amended. The other JOC contracts are unchanged.
- The amendments were effective 4/8/11.
- The amendments provide optional open book pricing.
- Open book pricing essentially consists of firm subcontractor price quotes, JOC vendor general conditions, general and administrative costs (G&A) and profit multipliers, tax and bond.
- The G&A and profit multipliers are fixed.
- General conditions are specific to each job in order to lower cost to member.
- Members must choose to use either UPB or open book pricing **before** requesting quote.
- Members must stick with chosen price method, even if they feel that the method chosen results in higher pricing than they expected.
- Price summary and general conditions spreadsheets are to be provided for each Member purchase order.
- JOC vendor must list all subcontractor quotes on the price summary.
- Vendor selects subcontractor, however the Member may object to any chosen subcontractors.
- The price summary must specify the vendor name and provide an explanation for any rejected low quote.
- Copies of subcontractor quotes are provided to members upon request.
- The general conditions spreadsheet is designed to charge admin fee only on applicable items.
- JOC vendors have also been reminded about charging admin fee only on applicable items.
- The procurement review should include ensuring spreadsheets are submitted and complete, calculations are correct, specifics are provided for rejected low sub quotes, and that the admin fee is charged correctly. *Copies of sub quotes should not be requested unless required to approve the member PO.*
- Accounting may request copies of sub quotes if they are material to the audit.
- Projects that include preconstruction services must use the UPB pricing methodology as the basis for that pricing. For projects using these preconstruction services, both UPB and Open Book pricing methodology may be used - UPB for the preconstruction portion, and Open Book for the rest of the project. This is the only scenario that would allow for the use of both methodologies.

4/12/11, JTP

1st Revision 4/18/11, MWD

2nd Revision 10/18/12, MWD



MOHAVE JOC CONTRACT NO. 9D-CENT-0902

Member	XXXXXXXXXXXXXXXXXXXX	Date	XX/XX/XX
Project Title	XXXXXXXXXXXXXXXXXXXX	CCE#	71860-XXXX
Project Location	Phoenix, Arizona	Rate	8.80%
Select Tax Location	Maricopa-Chandler	Effective Rate	5.720%

Direct Project Cost

Division/Specialty	#	Quote Summary		Selected Quote
		Subcontractor	Quote Amount	
1 - CSI Division (Selected Subcontractor)	1	test	\$25,000.00	\$25,000.00
	2			
	3			
2 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
3 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
4 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
5 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
6 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
7 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
8 - CSI Division (Selected Subcontractor)	1			\$0.00
	2			
	3			
(INCLUDE AS DIRECTED BY OWNER) - Project Contingency		Project Contingency	% of Direct Cost 0.00%	\$0.00
Subtotal 1 (Total Direct Project Cost)				\$ 25,000.00
General Conditions (GCs) From Worksheet, Not To Exceed 28%				\$ 8,046.65
Subtotal 2 (Direct Project Cost + GCs)				\$ 33,046.65
General & Administrative Cost (G&A) 7.4% of Subtotal 2				\$ 2,445.45
Subtotal 3 (Subtotal 2 + G&A)				\$ 35,492.11
Profit 6.9% of Subtotal 3				\$ 2,448.96
Subtotal 4 (Subtotal 3 + Profit)				\$ 37,941.06
Bond 0.825% of Subtotal 4 (Minimum \$300 Charge)				\$ 313.01
Subtotal 5 (Subtotal 4 + Bond)				\$ 38,254.08
Effective Tax Rate (65% of Construction Activities)				5.7200%
Tax				\$ 2,188.13
Tero Fee & Tribal Tax Rates				0.00%
Tero Fee & Tribal Tax				\$ -
Grand Total (Subtotal 5 + Tax)				\$ 40,442.21

* Provide vendor name & explanation if low quote is not selected.

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